

VICTORIA CA Conference Day

JUNE 24, 2009
VICTORIA CONVENTION CENTRE

The ICABC invites you to join us for this information-packed PD Day.

This one-day conference is geared specifically to meet your diverse professional development needs. Current tax and accounting updates, personal development topics, and the latest technical information will all be brought together to provide you with a fresh perspective on professional development.

We have once again lined up a full program, with two general presentations, and a selection of interesting and relevant breakout sessions for you to choose from.

Don't miss the opportunity to be part of this value-enhanced conference day, and the chance to network with your peers. We look forward to seeing you on June 24th!

PROGRAM AGENDA

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|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8:00am-8:40am | Registration and Continental Breakfast |
| 8:40am-8:50am | Welcome and Introduction |
| 8:50am-9:50am | General Session: Economic Outlook |
| 9:50am-10:10am | Coffee Break |
| 10:10am-12:00pm | Concurrent Sessions |
| | <ul style="list-style-type: none"> • Tax Update • Beating the Time Trap: Getting Around Procrastination & Getting Things Done • The Global Credit Crisis – What Have We Learned? |
| 12:00pm-1:10pm | Lunch |
| 1:10pm-3:00pm | Concurrent Sessions |
| | <ul style="list-style-type: none"> • Accounting and Financial Reporting Update • Social Media For Accountants: How to Benefit Personally, How to Profit Professionally • Leading Change |
| 3:00pm-3:20pm | Coffee Break |
| 3:20pm-4:50pm | General Session: Energy Management: Key to Work/Life Balance |
| 4:50pm-5:00pm | Closing Address and Evaluation |

8:40AM-8:50AM	WELCOME AND INTRODUCTION Conference Chair KYMAN CHAN, CA		
8:50AM-9:50AM GENERAL SESSION	ECONOMIC OUTLOOK HELMUT PASTRICK Helmut will share his perspective on the economic outlook for the year ahead. He will examine the macro factors influencing BC's economy. Key BC industry conditions and forecasts, consumer and investment spending trends and forecasts, and some regional economic information will also be presented.		
9:50AM-10:10AM	COFFEE BREAK		
10:10AM-12:00PM CONCURRENT SESSIONS	TAX UPDATE TIM DUHOLKE, FCA Do you feel that you are not quite up-to-date in the ever-changing world of tax cases and legislation? It seems that no matter how much we read, something always seems to slip between the cracks. This presentation will analyze topical court cases and government pronouncements in an attempt to fill in those holes and provide you with insights to stay on top of the hot topics of the day.	BEATING THE TIME TRAP: GETTING AROUND PROCRASTINATION & GETTING THINGS DONE ELIZABETH CHAMBERS, MA Most of us procrastinate at one time or another. But when it becomes a regular part of life, it can be really stressful! This presentation will provide practical information to help you understand the underlying reasons for procrastination and the challenges of managing time. You will learn new strategies to applying immediately. Get stuff done and become more productive at work and at home.	THE GLOBAL CREDIT CRISIS – WHAT HAVE WE LEARNED? BONNIE CAMPBELL, CFP JAMES DARKE, CFA ALISON PARRY, CA, CFA, BCOMM The Global Credit Crisis of 2008 has been a very painful and emotional experience for all and will be remembered as the defining financial event of our generation. How did a decline in local U.S. house prices turn into a global financial and economic collapse? We will get behind the rhetoric and explore what actually happen, then, we will discuss the implications for investment portfolios and the lessons for asset managers.
12:00PM-1:10PM	LUNCH		
1:10PM-3:00PM CONCURRENT SESSIONS	ACCOUNTING AND FINANCIAL REPORTING UPDATE TERRY GUNDERSON, CA This session will highlight recent and upcoming CICA Handbook accounting changes that will have a significant impact on you and your organization. Brief summaries of developments that have impacted financial reporting over the last twelve months will be discussed.	SOCIAL MEDIA FOR ACCOUNTANTS: HOW TO BENEFIT PERSONALLY, HOW TO PROFIT PROFESSIONALLY GARRETT WASNY, MA, CMC, CTP Think Facebook, YouTube, Twitter, Flickr and other social media websites are just for kids or nerds? Think again. Social media is now mainstream, and revolutionizing how organizations and professionals do business, online and off. In this jargon-free and information-packed session, you'll go on a whirlwind introductory tour of leading social media sites from around the world. You'll discover the key benefits and challenges of social media, how leading brands are using social media to boost their business, and how accounting organizations from Australia to Ireland are using social media to promote brand awareness, student recruitment, and online engagement and collaboration. You'll also learn how to develop a low-budget but high-impact social media strategy for your own accounting organization, career and personal life.	LEADING CHANGE... TAKING YOUR ORGANIZATION FROM 'GOOD TO GREAT' DAVID SIMMONDS, CMC Morris Schechtman's book " <i>Working Without A Net</i> " describes the situation most organizations face today where "The mean time between surprises keeps shortening! The opportunities and threats in today's environment include a global recession, the paradox of higher unemployment along with the scarcity of people with needed skills, and changing employee and customer expectations. In this session you will learn the most common errors in any change initiative, the importance of balancing, why leaders should never underestimate the power of vision, and that people only change if you appeal to both their head and their heart. This session is for anyone in a supervisory or managerial role who wants to add to their change toolkit, and to help their organization take charge of change.
3:00PM-3:20PM	COFFEE BREAK		
3:20PM-4:50PM GENERAL SESSION	ENERGY MANAGEMENT: THE KEY TO WORK/LIFE BALANCE DAWN GROVES This session will help you understand the concept of effective energy management in the workplace and at home. Learn to appreciate the direct relationship between energy management and maximum productivity, and feel encouraged and excited about applying these concepts in daily life. Participants will confirm what they have long suspected: time management doesn't enhance productivity – not without its twin sister, energy management. This presentation proposes a new benchmark practice that really works. By attending this session, participants will understand the critical necessity of going beyond willpower, stress reduction and time management to get things done. They'll leave with fresh enthusiasm for the possibilities of changing unproductive habits, sustaining optimal performance in the workplace, and feeling better about life in general.		
4:50PM-5:00PM	CLOSING ADDRESS AND EVALUATION		

CONFERENCE SPEAKERS

ELIZABETH CHAMBERS, MA, is a Registered Clinical Counsellor with an MA in Educational Psychology working with Interlock Employee and Family Assistance Program. Elizabeth is an experienced presenter, facilitating workshops with organizations and with seniors groups in the community. Her past work experience in industry and business attunes her to the challenges and the necessity of resilience in the workplace.

BONNIE CAMPBELL, CFP, BSC., is an Investment Fund Advisor with Phillips, Hager & North Investment Funds Ltd. Bonnie provides investment funds advice to private clients on Vancouver Island and the Gulf Islands. She joined Phillips, Hager & North in 2004 with seventeen years of experience in the investment industry. Most recently, Bonnie was with a leading Canadian investment dealer where she provided investment advice to private clients who were primarily active and retired professionals.

KYMAN CHAN, CA, is an ICABC Council member and a partner in the Victoria office of Hayes Stewart Little & Co. where he leads the office's Assurance practice. Kyman specializes in auditing and other assurance engagements, focusing primarily on private companies and not-for-profit organizations. Kyman is a former instructor at Camosun College and has given presentations to many organizations. He is an active member of the local community, where he sits on the Board of Governors of Camosun College and the Advisory Council of the BC Cancer Foundation.

JAMES DARKE, CFA, is an Investment Counsellor with RBC Phillips, Hager & North Investment Counsel. James manages private client discretionary portfolios primarily for clients on Vancouver Island and in the Gulf Islands. In addition, he is the managing partner of our Victoria office. Previously, he was responsible for leading Phillips, Hager & North's Investment Funds operations. James joined the firm in 1996 after spending 20 years in various management positions within the Canadian banking and trust industries.

TIM DUHOLKE, FCA, has practiced tax exclusively for over 25 years and is a Senior Tax Advisor at Davis LLP. He specializes in advising professional firms and entrepreneurs on a broad range of taxation and related matters. His practice includes public and private companies in various industries. Tim has a special interest in the area of estate planning.

DAWN GROVES is an author, trainer and keynote motivational speaker. She has written several books on lifestyle management, adult education, and computer topics. Her work has been quoted in publications such as Professional Excellence, Yoga Journal, Fitness Magazine, Prevention, Success, Bottom Line Personal, Adventures Northwest, and others. Ms. Groves has consulted with city government services, private industry and educational institutions and is a sought-after presenter and radio personality.

TERRY GUNDERSON, B.COMM., CA, CFP, is a partner with Manning Elliott LLP. Terry has more than 33 years of financial accounting and tax experience, which ranges from advising small business clients with compilation and review engagements to auditing non-profit organizations' financial statements. He has been part of Manning Elliott LLP's Quality Control committee and acted as monitor leader for the firm's quality monitoring program for several years.

ALISON PARRY, CA, CFA, BCOMM, is an Investment Counsellor with RBC Phillips, Hager & North Investment Counsel. Alison is responsible for managing discretionary accounts for private clients and clients in the non-profit sector. Prior to joining Phillips, Hager & North in 1997, she managed discretionary private client investments at a national investment counselling firm. She earned her CA while at a national CA firm where she specialized in offshore trusts, financial institutions and investment companies.

HELMUT PASTRICK is Chief Economist for Central 1 Credit Union. He is editor of the Economic Analysis of B.C. newsletter, a highly regarded and widely circulated publication by the credit union system in B.C. Helmut provides economic analysis and forecast services to the credit union system.

DAVID SIMMONDS, CMC, has over 40 years of corporate and management consulting experience, and understands leadership development in theory and practice. David has studied leadership under Dr. John Kotter of the Harvard Business School, and Dr. Ken Blanchard. For 20 years he was a senior practitioner in the organizational performance and change practices of two global management consulting firms. David is now the President of his own consulting firm, D.R. Simmonds & Associates Inc.

GARRETT WASNY, MA, CMC, CTP, is an award-winning speaker, author, management consultant, real estate developer, and visual artist. Garrett specializes in advanced internet search strategies, and advises organizations on how to improve online research skills, boost web productivity, and decrease cyber slacking.

PROFESSIONAL DEVELOPMENT

VICTORIA
CA Conference Day

JUNE 24, 2009
VICTORIA CONVENTION CENTRE

REGISTRATION FEE:
Member \$425 (+GST)
Non-Member \$495 (+GST)
GST NO. 107508541



M355A
PD Passport Valid
1 Passport Day
7 CPD Hours

TO REGISTER, COMPLETE AND SUBMIT ALONG WITH PAYMENT TO

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PLEASE CHECK ONE SESSION PER TIME SLOT.

8:50am-9:50am – General Session:
Economic Outlook

10:10am-12:00pm – Concurrent Sessions - Choice of: (please choose one)

- Tax Update
- Beating the Time Trap
- The Global Credit Crisis - What Have We Learned?

12:00pm -1:10pm – Lunch

1:10pm-3:00pm – Concurrent Sessions - Choice of: (please choose one)

- Accounting and Financial Reporting Update
- Social Media for Accountants
- Leading Change

3:20pm-4:50pm- General Session:
Energy Management: The Key to Work / Life Balance

Program Disclaimer

The speakers, topics, program format and events are correct at the time of printing. If unforeseen circumstances occur, ICABC reserves the right to alter or delete items from the program, or cancel the Conference and refund all registration fees.

Special Dietary Requirements

If you have allergies or need other special meal considerations, please let us know at the time you register, so we can make the necessary arrangements with the hotel catering staff.

REGISTRANT INFORMATION

CA CA Student CMA CGA Other PD Passport Holder: Flexi Personal Passport No. 08-

NAME _____

COMPANY/FIRM _____

ADDRESS HOME ADDRESS COMPANY ADDRESS CITY POSTAL CODE

TEL FAX EMAIL

PAYMENT INFORMATION (Leave blank if using PD Passport)

Cheque Enclosed (payable to ICABC) Please invoice (CAs / CA firms only) VISA MC AMEX

CREDIT CARD NUMBER EXPIRY DATE

NAME ON CARD SIGNATURE

All PD Seminar Registration Terms and Conditions Apply:

If time allows, a confirmation/invoice notice will be mailed to you prior to the course date. If you have not received your confirmation prior to the course date, please call the PD Department to confirm your registration. Attendees are responsible for confirming their registration, and refunds cannot be provided for failure to receive a confirmation notice.

All cancellations/transfers must be received in writing at least 10 calendar days prior to the course date for a full refund. Requests received less than 10 calendar days but more than 2 full business days prior to the course date will be subject to an administration fee of \$50. Registrants who do not attend and do not notify the Institute in writing at least 2 full business days prior to the course will be invoiced for the full cost of the course. There will be no refunds issued in this situation. PD Passport terms and conditions, including cancellation/transfer policies, apply to all registrations made under the PD Passport.

PROFESSIONAL
DEVELOPMENT
EDUCATION FOR INDUSTRY AND PUBLIC PRACTICE MEMBERS

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Where will your path lead?

June 24, 2009
Victoria Conference Centre

